

Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	45,103	Deposits	25,731,146
Interbank and money market items, net	7,777,693	Interbank and money market items, net	4,502,248
Claims on securities	-	Liabilities payable on demand	1,289,993
Derivatives assets	17,837,275	Liabilities to deliver securities	125,982
Investments - net	29,091,870	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	17,847,145
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	474,391
Loans to customers, net	19,843,607	Bank's liabilities under acceptances	-
Accrued interest receivables	23,904	Other Liabilities	2,940,600
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>52,911,505</b>
Properties foreclosed, net	-	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Premises and equipment, net	70,109	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	2,082,452	Accounts with head office and other branches of the same juristic person, net	5,440,212
		Other reserves	-
		Retained earnings	620,298
<b>Total Assets</b>	<b>76,772,013</b>	<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>23,860,508</b>
		<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>76,772,013</b>

Thousand Baht

Non-Performing Loans <sup>11</sup> (net) as of 31 March 2017 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2017 (Quarterly)

334,993

Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)

378,275

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,799,838

(Capital adequacy ratio = 23.16 percents)

Regulatory Capital after deducting capital add-on arising from Single Lending Limit

17,799,838

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.16 percents)

Changes in assets and liabilities this quarter as of 31 May 2017 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section .....

Contingent liabilities

33,528,099

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

19,536

Letters of credit

464,360

Other contingencies

33,044,201

<sup>11</sup> Non-performing Loans (gross) as of 31 March 2017 (Quarterly)

113,738

(0.39 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure

<http://www.db.com/thailand/>

Date of disclosure

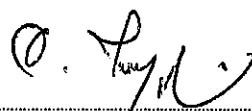
28 April 2017

Information as of

31 December 2016

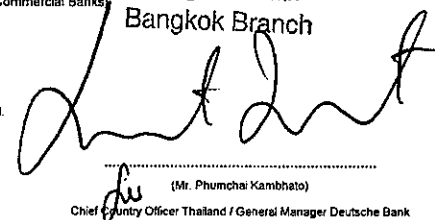
We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Bangkok Branch



(Mr. Phumchai Kamibhato)  
Chief Country Officer Thailand / General Manager Deutsche Bank