

Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	50,574	Deposits	39,672,450
Interbank and money market items, net	32,104,947	Interbank and money market items, net	6,215,354
Claims on securities	-	Liabilities payable on demand	1,724,176
Derivatives assets	29,339,114	Liabilities to deliver securities	1,576
Investments - net	22,085,397	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	30,082,232
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	423,430
Loans to customers, net	18,770,144	Bank's liabilities under acceptances	-
Accrued interest receivables	11,670	Other Liabilities	2,362,437
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>80,481,655</b>
Properties foreclosed, net	-	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Premises and equipment, net	137,334	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	3,198,793	Accounts with head office and other branches of the same juristic person, net	6,821,357
		Other reserves	-
		Retained earnings	584,961
		<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>25,216,318</b>
<b>Total Assets</b>	<b>105,697,973</b>	<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>105,697,973</b>

Thousand Baht

Non-Performing Loans <sup>1/</sup> (net) as of 31 March 2015 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2015 (Quarterly)

317,467

Actual provisioning for loan loss, as of 31 March 2015 (Quarterly)

317,467

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 17.64 percents)

-

Regulatory Capital after deducting capital add-on arising from Single Lending Limit

17,540,675

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.38 percents)

Changes in assets and liabilities this quarter as of 31 March 2015 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section .....

Contingent liabilities

27,361,370

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

113,839

Letters of credit

2,060,150

Other contingencies

25,187,361

<sup>1/</sup> Non-performing Loans (gross) as of 31 March 2015 (Quarterly)

110,634

( 0.22 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 30 October 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Aktiengesellschaft  
Bangkok Branch

(Mr. Chitboon Tangdechai)

Head of Finance

Deutsche Bank  
Aktiengesellschaft  
Bangkok Branch

(Mr. Fakhri Khatib)

Chief Country Officer Thailand / General Manager Deutsche Bank