

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 November 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	47,393	Deposits	56,357,127
Interbank and money market items, net	56,501,884	Interbank and money market items, net	7,865,989
Claims on securities	-	Liabilities payable on demand	2,219,939
Derivatives assets	25,580,517	Liabilities to deliver securities	100,214
Investments - net	30,237,933	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	28,665,902
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	628,673
Loans to customers, net	11,554,647	Bank's liabilities under acceptances	-
Accrued interest receivables	18,058	Other Liabilities	7,878,920
Customers' liabilities under acceptances	-	Total Liabilities	103,716,764
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	218,495	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	5,695,134	Accounts with head office and other branches of the same juristic person, net	7,043,012
		Other reserves	-
		Retained earnings	1,294,285
		Total Head Office and Other Branches of the Same Juristic Person's Equity	26,137,297
Total Assets	129,854,061	Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	129,854,061

Thousand Baht

Non-Performing Loans ^{1/} (net) as of 30 September 2012 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2012 (Quarterly)

232,803

Actual provisioning for loan loss, as of 30 September 2012 (Quarterly)

327,290

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 20.14 percents)

Changes in assets and liabilities this quarter as of 30 November 2012 due to fine from violating

the Financial Institution Business Act B.E.2551, Section

-

Contingent liabilities

30,492,573

Avals to bills and guarantees of loans

3,541,299

Liabilities under unmatured import bills

108,588

Letters of credit

5,552,400

Other contingencies

21,290,287

^{1/} Non-performing Loans (gross) as of 30 September 2012 (Quarterly)

107,805

(0.18 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure

<http://www.db.com/thailand/>

Date of disclosure

30 October 2012

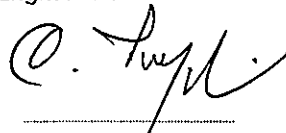
Information as of

30 June 2012


We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktiengesellschaft

Bangkok Branch


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 Head of Finance
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Bangkok Branch


 (Mr. Frank Krings)
 Chief Country Officer Thailand / General Manager Deutsche Bank